

**HELLENIC LOTTERIES - SOCIETE ANONYME
FOR THE PRODUCTION, OPERATION, CIRCULATION,
PROMOTION AND MANAGEMENT OF LOTTERIES**

General Electronic Commercial Registry-G.E.M.I. Number: 125891401000

Kifisou Ave 62, Peristeri 121 32

SUMMARY FINANCIAL INFORMATION

FOR THE PERIOD FROM 01 JANUARY, 2015 TO 31 DECEMBER, 2015

(Published according to L. 2190/20, article 135 for companies preparing annual financial statements, consolidated or not, in accordance with the I.F.R.S.)

The following information deriving from the financial report aims at a general presentation of Hellenic Lotteries S.A. financial status and results. Therefore, it is recommended to the reader, prior to proceeding to any kind of investment decision or transaction, to visit Hellenic Lotteries S.A. site, where the financial statements and the legal auditors' review report (the latter whenever required) are posted.

Responsible Supervisory Authority:	Athens Chamber of Commerce and Industry (G.E.M.I. Department) - Regional Authority of Attica - West section	Approval date of the financial report:	24 March 2016
Website:	www.hellenic-lotteries.gr Kamil Ziegler, Spiridon Fokas, Michal Houst, Petr Matejovsky, James Edward Bunitsky, John Walsh, Pavel Saroch, Eythimis Konstantopoulos, Vaios Karantinos, Antonis Kerastaris, Fotis Mavroudis	Chartered Accountant:	Nikolaos Vouniseas (Registry No SOEL 18701) KPMG Certified Auditors S.A. (No SOEL 114)
		Review report:	Unqualified

FINANCIAL POSITION STATEMENT INFORMATION (Amounts in thousands of euro)		
	31.12.2015	31.12.2014
ASSETS		
Tangible assets (for own use)	4.507	264
Intangible assets	149.255	179.603
Other non-current assets	9.081	2.334
Trade receivables	34.965	19.257
Other current assets	27.710	62.466
TOTAL ASSETS	225.518	263.924
LIABILITIES & EQUITY		
Share capital	31.000	31.000
Other items of shareholders' equity	93.257	172.244
Total shareholders' equity (a)	124.257	203.244
Provisions / Other non-current liabilities	65	24
Current loan liabilities	30.000	1
Other current liabilities	71.197	60.655
Total liabilities (b)	101.262	60.680
TOTAL LIABILITIES & EQUITY (a)+(b)	225.518	263.924

CASH FLOW STATEMENT INFORMATION (Amounts in thousands of euro)			
	01.01.2015-31.12.2015	15.06.2013-31.12.2014	
Operating activities			
(Loss)/Profit before tax	(4.013)	15.327	
Plus / (minus) adjustments for:		0	
Depreciation and amortization	16.144	10.613	
Financial results	1.602	1.069	
Provisions for bad debts	159	312	
Intangible assets impairment	15.021	0	
Foreign exchange differences	0	1	
Employee benefit plans	22	2	
Plus / (minus) adjustments for changes in working capital or connected to operating activities:			
Increase in trade and other receivables	(18.696)	(24.127)	
Increase in payables (excluding banks)	9.611	49.807	
Increase in taxes due	1.663	4.462	
Minus:			
Interest expenses	(1.785)	(1.582)	
Income tax paid	(5.927)	0	
Cash flow from operating activities (a)	13.802	55.883	
Investing activities			
Outflow of intangible assets	(582)	(190.173)	
Outflow of tangible assets	(4.479)	(307)	
Interest received	249	503	
Cash flow used in investing activities (b)	(4.812)	(189.977)	
Financing activities			
Proceeds from loan	29.999	15.001	
Payments of loan installments	0	(15.000)	
Payments of loan financing cost	(715)	0	
Share Capital (decrease)/increase	(65.007)	192.000	
Dividends paid	(10.788)	0	
Cash flow used in/ from financing activities (c)	(46.511)	192.001	
Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)	(37.521)	57.907	
Cash and cash equivalents at the beginning of the year	20.386	0	
Cash and cash equivalents at the end of the year	20.386	57.907	

COMPREHENSIVE INCOME STATEMENT INFORMATION (Amounts in thousands of euro except earnings per share)		
	01.01.2015-31.12.2015	15.06.2013-31.12.2014
Gross gaming revenue	157.890	140.013
Net gaming revenue	68.087	59.891
(Loss)/Profit before tax, interest, and investing results	(2.410)	16.397
(Loss)/Profit before tax	(4.013)	15.327
Net (Loss)/profit after tax (A)	(2.481)	11.259
Other total income/(expense) after tax (B)	4	(16)
Total (loss)/profit after tax (A)+(B)	(2.477)	11.244
Basic (loss)/earnings (after tax) per share in €	(0,08002)	3,6321
Dividend proposed per share (in €)	0	3,4800
Profit before tax, interest, depreciation, amortization and investing results	28.756	27.010

CHANGES IN EQUITY STATEMENT INFORMATION (Amounts in thousands of euro)		
	31.12.2015	31.12.2014
Balance as of 01.01.2015 and 15.06.2013	203.244	0
Total (loss)/income after tax	(2.477)	10.797
Share capital	0	31.000
Share premium	0	161.000
Reserves	0	447
Share capital Decrease	(65.007)	0
Share capital Increase expenses	(715)	0
Dividends paid	(10.788)	0
Balance as of 31.12.2015 and 31.12.2014	124.257	203.244

ADDITIONAL INFORMATION	
1. The Company published Financial Statements for the year 2015 and the comparable for the extended financial year from 15.06.2013 to 31.12.2014.	
2. Share capital amounts to €31,000 and is divided into 3,100,000 ordinary registered shares worth €10 each. The shareholder structure involves OPAP INVESTMENT LIMITED with 67%, INTRALOT LOTTERIES LIMITED with 16.50% and Scientific Games Global Gaming S.á.r.l with 16.50%.	
3 The uninspected by tax authorities financial years are mentioned in note 23.1 of the financial report.	
4. No legal cases have arisen from third parties, companies or individuals, that will require the formation of a relevant provision due to a negative outcome.	
5. The Company's assets are currently unencumbered.	
6. The number of permanent employees on 31.12.2015 was 23 versus 16 on 31.12.2014.	
7. The Company's total inflow, outflow, receivables and payables to related companies and related parties for the year 2015, according to IAS 24, are as follows:	
	(Amounts in thousands of euro)
Inflow	127
Outflow	17,108
Receivables	20
Purchases of fixed assets	3,972
Payables	6,576
Transactions and salaries of executive and administration members	631
Receivables from executive and administration members	72
Liabilities from executive and administration members	25

8. Costs in Statement of Comprehensive Income have been classified according to their function instead of their nature as classified in the first extended financial year, for better information purposes.

9. The twelve year concession agreement has been impaired by € 15,021.

10. There has not been any cease of operations in any of the Company's segments.

11. Amounts are presented in thousands of euro as in the financial report.

12. Any chance differences in sums are due to approximations.

13. Share capital increases, as decided by the Extraordinary General Meetings of the Shareholders and other significant events during the financial year, are mentioned in notes B1. and B3. respectively, of the Board of Directors' Report, as attached to the financial report.

Peristeri, 24 March 2016

Chairman of the Board and CEO	Chief of Financial Division	Accounting and Consolidation Director
Kamil Ziegler Passport No. 40412133	Michal Houst Passport No. 39893691	Petros Xarchakos ID. No AK 161998