

**HELLENIC LOTTERIES - SOCIETE ANONYME  
FOR THE PRODUCTION, OPERATION, CIRCULATION,  
PROMOTION AND MANAGEMENT OF LOTTERIES**

General Electronic Commercial Registry-G.E.M.I. Number: 125891401000

Kifisou Ave 62, Peristeri 121 32

**SUMMARY FINANCIAL INFORMATION**

**FOR THE EXTENDED PERIOD FROM 15 JUNE, 2013 TO 31 DECEMBER, 2014**

(Published according to L. 2190/20, article 135 for companies preparing annual financial statements, consolidated or not, in accordance with the I.F.R.S.)

The following information deriving from the financial report aims at a general presentation of Hellenic Lotteries S.A. financial status and results. Therefore, it is recommended to the reader, prior to proceeding to any kind of investment decision or transaction, to visit Hellenic Lotteries S.A. site, where the financial statements and the legal auditors' review report (the latter whenever required) are posted.

Responsible Supervisory Authority:	Athens Chamber of Commerce and Industry (G.E.M.I. Department) - Regional Authority of Attica - West section	Approval date of the financial report:	31 March 2015
Website:	www.hellenic-lotteries.gr	Chartered Accountant:	Chryssoula Douka (Registry No SOEL 37551)¶ KPMG Certified Auditors S.A. (AM ΣΟΕΛ 114)
Board of Directors:	Kamil Ziegler, Spiridon Fokas, Michal Houst, Petr Matejovsky, Robert Charles Becker, John Walsh, Pavel Saroch, Eythimis Konstantopoulos, Baios Karantinos, Antonis Kerastaris, Fotis Mavroudis	Review report:	Unqualified

FINANCIAL POSITION STATEMENT INFORMATION (Amounts in thousands of euro)	CASH FLOW STATEMENT INFORMATION (Amounts in thousands of euro)
--	---

31.12.2014	15.06.2013-31.12.2014	
<b>ASSETS</b>		
Tangible assets (for own use)	264	
Investment property	0	
Intangible assets	179,603	
Other non-current assets	2,334	
Inventories	0	
Trade receivables	19,257	
Other current assets	62,466	
<b>TOTAL ASSETS</b>	<b>263,924</b>	
<b>LIABILITIES &amp; EQUITY</b>		
Share capital	31,000	
Other items of shareholders' equity	172,244	
<b>Total shareholders' equity (a)</b>	<b>203,244</b>	
Non-current loan liabilities	0	
Provisions / Other non-current liabilities	24	
Current loan liabilities	1	
Other current liabilities	60,655	
<b>Total liabilities (b)</b>	<b>60,680</b>	
<b>TOTAL LIABILITIES &amp; EQUITY (a)+(b)</b>	<b>263,924</b>	
	<b>Operating activities</b>	
	Profit before tax	15,327
	Plus / (minus) adjustments for:	0
	Depreciation and amortization	10,613
	Net financing result	1,069
	Provisions for bad debts	312
	Other provisions	0
	Foreign exchange differences	1
	Employee benefit plans	2
	Results from investing activities (income, expense, profit and loss)	0
	Plus / (minus) adjustments for changes in working capital or connected to operating activities:	
	(Increase) / decrease in inventories	0
	(Increase) / decrease in trade and other receivables	(24,127)
	Increase / (decrease) in payables (excluding banks)	49,807
	Increase / (decrease) in taxes due	4,462
	Minus:	
	Interest expenses	(1,582)
	Income tax paid	0
	<b>Cash flow from operating activities (a)</b>	<b>55,883</b>
	<b>Investing activities</b>	
	Outflow from tangible and intangible assets	(190,480)
	Proceeds from sales of tangible and intangible assets	0
	Restricted cash	0
	Interest collected	503
	Dividends	0
	<b>Cash flow from investing activities (b)</b>	<b>(189,977)</b>
	<b>Financing activities</b>	
	Proceeds from loan	15,001
	Payments of loan installments	(15,000)
	Share Capital increase	192,000
	Dividends paid	0
	<b>Cash flow used in financing activities (c)</b>	<b>192,001</b>
	<b>Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)</b>	<b>57,907</b>
	Cash and cash equivalents at the beginning of the period	0
	<b>Cash and cash equivalents at the end of the period</b>	<b>57,907</b>

COMPREHENSIVE INCOME STATEMENT INFORMATION (Amounts in thousands of euro except earnings per share)	15.06.2013-31.12.2014
<b>Total revenues</b>	<b>392,940</b>
<b>Gross profit</b>	<b>30,781</b>
<b>Profit before tax, interest and investing results</b>	<b>16,397</b>
<b>Profit before tax</b>	<b>15,327</b>
<b>Net profit after tax (A)</b>	<b>11,259</b>
-Parent company shareholders	11,259
-Minority interest	0
<b>Other income after tax (B)</b>	(16)
<b>Total income after tax (A)+(B)</b>	<b>11,244</b>
-Parent company shareholders	11,244
-Minority interest	0
Earnings per share - basic (in €)	3.6321
Dividend proposed per share (in €)	3.4800
<b>Profit before tax, interest, depreciation, amortization and investing results</b>	<b>27,010</b>

CHANGES IN EQUITY STATEMENT INFORMATION (Amounts in thousands of euro)	31.12.2014
<b>Balance as 15.06.2013</b>	<b>0</b>
Total income after tax	10,797
Share capital	31,000
Share premium	161,000
Reserves	447
<b>Balance as of 31.12.2014</b>	<b>203,244</b>

**ADDITIONAL INFORMATION**

- The company published financial statements for the extended period from 15.06.2013 to 31.12.2014.
- The share capital amounts to 31.000.000,00 €, divided into 3,100,000 ordinary registered shares worth 10 € each. The shareholder structure involves OPAP INVESTMENT LIMITED with 67%, INTRALOT LOTTERIES LIMITED with 16.50% and Scientific Games Global Gaming S.á.r.l with 16.50%.
- Changes in the method of consolidation of the company in the financial statements of OPAP INVESTMENT LIMITED, a 100% subsidiary of OPAP S.A., are mentioned in note B3. of the financial report.
- The uninspected by tax authorities extended financial year is mentioned in note 24.1. of the financial report.
- No legal cases have arisen from third parties, companies or individuals, that will require the formation of a relevant provision due to a negative outcome.
- The company's assets are currently unencumbered.
- The number of permanent employees on 31.12.2014 was 16.
- The company's total inflow, outflow, receivables and payables to related companies and related parties for the extended year 2014, according to IAS 24, are as follows:
- There have not been any errors or changes in the accounting policies or in the accounting estimates applied in the financial report.
- The fixed assets purchases concerning the period from 15.06.2013 to 31.12.2014 reached € 190,480 th..
- There has not been any cease of operations in any of the company's segments.
- Amounts are presented in thousands of euro as in the financial report.
- Any chance differences in sums are due to approximations.
- Share capital increases, as decided by the Extraordinary General Meetings of the Shareholders and other significant events during the extended financial year, are mentioned in notes B1. and B3. respectively, of the Board of Directors' Report, as attached to the financial report.
- The extended financial report of 2014 was approved by the BoD on 31.03.2015 which will propose the approval of a € 3.48 (total amount of € 10,788,000.00) per share dividend distribution at the Annual General Shareholder Meeting (see note B6 of the BoD's Annual Report).

(Amounts in thousands of euro)	
Inflow	0
Outflow	15,508
Receivables	0
Payables	4,619
Transactions and salaries of executive and administration members	106
Receivables from executive and administration members	0
Liabilities from executive and administration members	8

Peristeri, 31 March 2015

Chairman of the Board and CEO	A Member of the BoD	Accounting and Consolidation Director
Kamil Ziegler Passport No. 36356187	Michal Houst Passport No. 39893691	Petros Xarchakos ID. No AK 161998