

**HELLENIC LOTTERIES - SOCIETE ANONYME**  
**FOR THE PRODUCTION, OPERATION, CIRCULATION,**  
**PROMOTION AND MANAGEMENT OF LOTTERIES**  
General Electronic Commercial Registry-G.E.MI. Number: 125891401000  
Athinon Ave 112, Athens 104 42

**SUMMARY FINANCIAL INFORMATION**

**FOR THE PERIOD FROM 01 JANUARY, 2020 TO 31 DECEMBER, 2020**

(Published according to L. 2190/20, article 135 for companies preparing annual financial statements, consolidated or not, in accordance with the I.F.R.S.)

The following information deriving from the financial report aims at a general presentation of HELLENIC LOTTERIES S.A. financial status and results. Therefore, it is recommended to the reader, prior to proceeding to any kind of investment decision or transaction, to visit HELLENIC LOTTERIES S.A. site, where the financial statements and the legal auditors' review report (the latter whenever required) are posted.

Responsible Supervisory Authority: Website:	Ministry of Finance, Development and Tourism www.hellenic-lotteries.gr Jan Karas, Spyridon Fokas, Pavel Mucha, Kamil Ziegler, Odysseas Christoforou, Dimitrios Andriotis, Fotios Zisimopoulos	Approval date of the financial report: Chartered Accountant: Review report:	30 March 2021 Konstantinos Michalatos (SOEL Reg. No 17701) PricewaterhouseCoopers SA ( SOEL Reg. No 113) Unqualified
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FINANCIAL POSITION STATEMENT INFORMATION (Amounts in thousands of euro)	CASH FLOW STATEMENT INFORMATION (Amounts in thousands of euro)
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	31.12.2020	31.12.2019	01.01.2020-31.12.2020	01.01.2019-31.12.2019
<b>ASSETS</b>				
Tangible assets	85	40		
Intangible assets	88,467	105,074		
Right-of-use assets	93	111		
Long-term trade receivables	-	1,467		
Other non-current assets	25,777	14,912		
Short-term trade receivables	42,633	88,401		
Other current assets	48,910	43,424		
<b>TOTAL ASSETS</b>	<b>205,966</b>	<b>253,428</b>		
<b>LIABILITIES &amp; EQUITY</b>				
Share capital	31,000	31,000		
Other items of shareholders' equity	23,698	59,968		
<b>Total shareholders' equity (a)</b>	<b>54,698</b>	<b>90,968</b>		
Non-current loan liabilities	50,000	49,707		
Non-current lease liabilities	49	56		
Provisions / Other non-current liabilities	364	41		
Current loan liabilities	125	121		
Current lease liabilities	46	57		
Other current liabilities	100,684	112,478		
<b>Total liabilities (b)</b>	<b>151,268</b>	<b>162,460</b>		
<b>TOTAL LIABILITIES &amp; EQUITY (a)+(b)</b>	<b>205,966</b>	<b>253,428</b>		

COMPREHENSIVE INCOME STATEMENT INFORMATION (Amounts in thousands of euro except for earnings per share)	01.01.2020-31.12.2020	01.01.2019-31.12.2019	01.01.2020-31.12.2020	01.01.2019-31.12.2019
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Revenue (GGR)	76,349	147,478		
Net gaming revenue (NGR)	26,306	96,720		
Results from operating activities	(44,504)	7,792		
Profit/(Loss) before tax	(47,133)	4,697		
Net/(Loss) Profit after tax (a)	(36,270)	1,722		
Other total income/(loss) after tax (b)	(1)	1		
<b>Total profit/(loss) after tax (a)+(b)</b>	<b>(36,270)</b>	<b>1,724</b>		
Basic earnings/(losses) (after tax) per share (in €)	(11.6998)	0.5556		
Dividend proposed per share (in €)	-	3.23		
<b>Profit/(Loss) before interest, tax, depreciation and amortization (EBITDA)</b>	<b>(27,796)</b>	<b>24,599</b>		

CHANGES IN EQUITY STATEMENT INFORMATION (Amounts in thousands of euro)	31.12.2020	31.12.2019	01.01.2020-31.12.2020	01.01.2019-31.12.2019
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Balance as of 01.01.2020 and 01.01.2019	90,968	99,258		
Total comprehensive income	(36,270)	1,724		
Reserves	-	-		
Share capital decrease	-	-		
Share capital change expenses	-	-		
Dividends paid	-	(10,013)		
<b>Balance as of 31.12.2020 and 31.12.2019</b>	<b>54,698</b>	<b>90,968</b>		

ADDITIONAL INFORMATION
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- The Company published Financial Statements for the financial year 2020 and the comparable for the financial year 2019.
- Share capital amounts to €31,000 th. and is divided into 3,100,000 ordinary registered shares worth €10 each. The shareholder structure involves OPAP INVESTMENT LIMITED with 83.50% and SCIENTIFIC GAMES GLOBAL GAMING S.á.r.l. with 16.50%.
- The uninspected by tax authorities financial years are mentioned at the note 31.1 of the Financial Report.
- The Company's assets are currently unencumbered.
- The number of permanent employees on 31.12.2020 was 12 versus 27 on 31.12.2019.
- The Company's total inflow, outflow, receivables and payables to related companies and related parties for the year 2020, according to IAS 24, are as follows:
- There has not been any cease of operations in any of the Company's segments.
- Amounts are presented in thousands of euro as in the financial report.
- Any chance differences in sums are due to approximations.

(Amounts in thousands of euro)	
Outflow	5,926
Inflow	-
Payables	4,381
Receivables	15
Transactions and salaries of BoD	81
<b>Liabilities to BoD</b>	<b>1</b>

Athens, 30 March 2021

Chairman of the BoD  
and Chief Executive Officer

Member of the BoD  
and Chief Financial Officer

Operational Finance  
Director

Jan Karas

Pavel Mucha

Petros Xarchakos