

**HELLENIC LOTTERIES - SOCIETE ANONYME**  
**FOR THE PRODUCTION, OPERATION, CIRCULATION,**  
**PROMOTION AND MANAGEMENT OF LOTTERIES**  
General Electronic Commercial Registry-G.E.MI. Number: 125891401000  
Athinon Ave 112, Athens 104 42

**SUMMARY FINANCIAL INFORMATION**

**FOR THE PERIOD FROM 01 JANUARY, 2019 TO 31 DECEMBER, 2019**

(Published according to L. 2190/20, article 135 for companies preparing annual financial statements, consolidated or not, in accordance with the I.F.R.S.)

The following information deriving from the financial report aims at a general presentation of HELLENIC LOTTERIES S.A. financial status and results. Therefore, it is recommended to the reader, prior to proceeding to any kind of investment decision or transaction, to visit HELLENIC LOTTERIES S.A. site, where the financial statements and the legal auditors' review report (the latter whenever required) are posted.

Responsible Supervisory Authority: Website:	Ministry of Finance, Development and Tourism www.hellenic-lotteries.gr Damian Cope, Spyridon Fokas, Pavel Mucha, Kamil Ziegler, Jan Karas, Dimitrios Andriotis, Fotios Zisimopoulos, James Edward Bunitsky, Michael Conforti	Approval date of the financial report: Chartered Accountant: Review report:	31 March 2020 Konstantinos Michalatos (SOEL Reg. No 17701) PricewaterhouseCoopers SA ( SOEL Reg. No 113) Unqualified
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FINANCIAL POSITION STATEMENT INFORMATION (Amounts in thousands of euro)	CASH FLOW STATEMENT INFORMATION (Amounts in thousands of euro)
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	31.12.2019	31.12.2018		01.01.2019-31.12.2019	01.01.2018-31.12.2018
<b>ASSETS</b>			<b>Operating activities</b>		
Tangible assets	40	542	Profit before tax	4,697	9,772
Intangible assets	105,074	116,199	Adjustments for:		
Right-of-use assets	111	-	Depreciation and amortization	16,807	17,444
Long-term trade receivables	1,467	-	Net Finance Costs	3,095	1,866
Other non-current assets	14,912	11,050	Employee benefit plans	5	2
Short-term trade receivables	88,682	76,622	Provisions for bad debts	243	928
Other current assets	43,424	49,019	Impairment losses on financial assets	2,467	-
<b>TOTAL ASSETS</b>	<b>253,710</b>	<b>253,432</b>	Changes in Working capital		
			Increase in receivables	(14,044)	(19,490)
<b>LIABILITIES &amp; EQUITY</b>			Increase in payables (excluding banks)	8,303	14,775
Share capital	31,000	31,000	Increase in taxes payables	288	1,539
Other items of shareholders' equity	59,968	68,258	Minus:		
<b>Total shareholders' equity (a)</b>	<b>90,968</b>	<b>99,258</b>	Interest paid	(2,768)	(2,426)
Non-current loan liabilities	49,707	49,286	Income taxes paid	(7,407)	(7,216)
Non-current lease liabilities	56	-	<b>Cash inflows from operating activities (a)</b>	<b>11,687</b>	<b>17,194</b>
Provisions / Other non-current liabilities	41	43			
Current lease liabilities	57	-	<b>Investing activities</b>		
Other current liabilities	112,881	104,846	Purchase of intangible assets	(4,960)	-
<b>Total liabilities (b)</b>	<b>162,742</b>	<b>154,175</b>	Purchase of property, plant and equipment	(145)	(7)
<b>TOTAL LIABILITIES &amp; EQUITY (a)+(b)</b>	<b>253,710</b>	<b>253,432</b>	Interest received	106	125
			<b>Cash inflows/(outflows) from investing activities (b)</b>	<b>(4,999)</b>	<b>118</b>

COMPREHENSIVE INCOME STATEMENT INFORMATION (Amounts in thousands of euro except for earnings per share)	01.01.2019-31.12.2019	01.01.2018-31.12.2018		01.01.2019-31.12.2019	01.01.2018-31.12.2018
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Revenue (GGR)	147,478	152,168	<b>Financing activities</b>		
Net gaming revenue (NGR)	96,720	106,518	Proceeds from loan	-	10,000
Results from operating activities	7,792	11,639	Payment of lease liabilities	(76)	-
Profit before tax	4,697	9,772	Payments of share capital increase expenses	-	(209)
Net Profit after tax (a)	1,722	6,315	Share capital decrease	-	(18,972)
Other total income after tax (b)	1	8	Loan Modification Cost	-	(325)
<b>Total profit after tax (a)+(b)</b>	<b>1,724</b>	<b>6,322</b>	Dividends paid	(10,013)	(11,005)
Basic earnings (after tax) per share (in €)	0.5556	2.0370	<b>Cash outflows from financing activities (c)</b>	<b>(10,089)</b>	<b>(20,511)</b>
Dividend proposed per share (in €)	-	3.23	<b>Net decrease in cash and cash equivalents (a)+(b)+(c)</b>	<b>(3,401)</b>	<b>(3,198)</b>
Profit before interest, tax, depreciation and amortization (EBITDA)	24,599	29,082	Cash and cash equivalents at the beginning of the year	32,704	35,902
			<b>Cash and cash equivalents at the end of the year</b>	<b>29,303</b>	<b>32,704</b>

CHANGES IN EQUITY STATEMENT INFORMATION (Amounts in thousands of euro)	31.12.2019	31.12.2018
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Balance as of 01.01.2019 and 01.01.2018	99,258	123,121
Total comprehensive income	1,724	6,140
Reserves	-	183
Share capital decrease	-	(18,972)
Share capital change expenses	-	(209)
Dividends paid	(10,013)	(11,005)
<b>Balance as of 31.12.2019 and 31.12.2018</b>	<b>90,968</b>	<b>99,258</b>

ADDITIONAL INFORMATION
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- The Company published Financial Statements for the financial year 2019 and the comparable for the financial year 2018.
- Share capital amounts to €31,000 th. and is divided into 3,100,000 ordinary registered shares worth €10 each. The shareholder structure involves OPAP INVESTMENT LIMITED with 83.50% and SCIENTIFIC GAMES GLOBAL GAMING S.á.r.l. with 16.50%.
- The uninspected by tax authorities financial years are mentioned at the note 32.1 of the Financial Report.
- No legal cases have arisen from third parties, companies or individuals, that will require the formation of a relevant provision due to a negative outcome.
- The Company's assets are currently unencumbered.
- The number of permanent employees on 31.12.2019 was 27 versus 31 on 31.12.2018.
- The Company's total inflow, outflow, receivables and payables to related companies and related parties for the year 2018, according to IAS 24, are as follows:

(Amounts in thousands of euro)

Outflow	15,681
Inflow	-
Payables	5,293
Receivables	36
Transactions and salaries of BoD	79
Liabilities to BoD	1

- The effect of IFRS 16 adoption for the Company is presented at note 5 of the annual financial statements.
- There has not been any cease of operations in any of the Company's segments.
- Amounts are presented in thousands of euro as in the financial report.
- Any chance differences in sums are due to approximations.

Athens, 31 March 2020

Chairman of the BoD  
and Chief Executive Officer

Member of the BoD  
and Chief Financial Officer

Accounting and  
Consolidation Director

Damian Cope

Pavel Mucha

Petros Xarchakos