

HELLENIC LOTTERIES - SOCIETE ANONYME
FOR THE PRODUCTION, OPERATION, CIRCULATION,
PROMOTION AND MANAGEMENT OF LOTTERIES

General Electronic Commercial Registry-G.E.MI. Number: 125891401000
Athinwn Ave 112, Athens 104 42

SUMMARY FINANCIAL INFORMATION

FOR THE PERIOD FROM 01 JANUARY, 2016 TO 31 DECEMBER, 2016

(Published according to L. 2190/20, article 135 for companies preparing annual financial statements, consolidated or not, in accordance with the I.F.R.S.)

The following information deriving from the financial report aims at a general presentation of Hellenic Lotteries S.A. financial status and results. Therefore, it is recommended to the reader, prior to proceeding to any kind of investment decision or transaction, to visit Hellenic Lotteries S.A. site, where the financial statements and the legal auditors' review report (the latter whenever required) are posted.

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|--|--|---|---|
| Responsible Supervisory Authority: Website: | Ministry of Finance, Development and Tourism www.hellenic-lotteries.gr Damian Cope, Spiridon Fokas, Michal Houst, Kamil Ziegler Petr Matejovsky, James Edward Bunitsky, John Walsh, Eythimis Konstantopoulos, Vaios Karantinos, Antonis Kerastaris, Vasileios Grammatikas | Approval date of the financial report: Chartered Accountant: Review report: | 29 March 2017 Nikolaos Vouniseas (Registry No SOEL 18701) KPMG Certified Auditors S.A. (No SOEL 114) Unqualified |
|--|--|---|---|

| FINANCIAL POSITION STATEMENT INFORMATION (Amounts in thousands of euro) | | |
|--|----------------|----------------|
| | 31.12.2016 | 31.12.2015 |
| ASSETS | | |
| Tangible assets (for own use) | 3.301 | 4.507 |
| Intangible assets | 134.720 | 149.255 |
| Other non-current assets | 10.524 | 9.081 |
| Trade receivables | 50.739 | 34.965 |
| Other current assets | 51.297 | 27.710 |
| TOTAL ASSETS | 250.581 | 225.518 |
| LIABILITIES & EQUITY | | |
| Share capital | 31.000 | 31.000 |
| Other items of shareholders' equity | 80.982 | 93.257 |
| Total shareholders' equity (a) | 111.982 | 124.257 |
| Provisions / Other non-current liabilities | 346 | 65 |
| Non current loan liabilities | 50.000 | 0 |
| Current loan liabilities | 0 | 30.000 |
| Other current liabilities | 88.254 | 71.197 |
| Total liabilities (b) | 138.600 | 101.262 |
| TOTAL LIABILITIES & EQUITY (a)+(b) | 250.581 | 225.518 |

| CASH FLOW STATEMENT INFORMATION (Amounts in thousands of euro) | | |
|--|-----------------------|-----------------------|
| | 01.01.2016-31.12.2016 | 01.01.2015-31.12.2015 |
| Operating activities | | |
| (Loss)/Profit before tax | 11.244 | (4.013) |
| Plus /(minus) adjustments for: | | |
| Depreciation and amortization | 15.833 | 16.144 |
| Financial results | 3.049 | 1.602 |
| Provisions for bad debts | 13 | 159 |
| Intangible assets impairment | 0 | 15.021 |
| Employee benefit plans | 223 | 22 |
| Other provisions | (49) | 0 |
| Plus /(minus) adjustments for changes in working capital or connected to operating activities: | | |
| Increase in trade and other receivables | (18.677) | (18.696) |
| Increase in payables (excluding banks) | 19.861 | 9.611 |
| Increase in taxes payables | 616 | 1.663 |
| Minus: | | |
| Interest expenses | (3.136) | (1.785) |
| Income taxes paid | (8.104) | (5.927) |
| Cash inflow from operating activities (a) | 20.873 | 13.802 |
| Investing activities | | |
| Outflow of intangible assets | (82) | (582) |
| Outflow of tangible assets | (9) | (4.479) |
| Interest received | 138 | 249 |
| Cash inflow/(outflow) from investing activities (b) | 47 | (4.812) |
| Financing activities | | |
| Proceeds from loan | 50.000 | 29.999 |
| Payments of loan installments | (30.000) | 0 |
| Payments of share capital increase expenses | (220) | (715) |
| Share Capital (decrease)/increase | (19.995) | (65.007) |
| Dividends paid | 0 | (10.788) |
| Cash outflow from financing activities (c) | (215) | (46.511) |
| Net increase /(decrease) in cash and cash equivalents (a)+(b)+(c) | 20.704 | (37.521) |
| Cash and cash equivalents at the beginning of the year | 20.386 | 57.907 |
| Cash and cash equivalents at the end of the year | 41.091 | 20.386 |

| COMPREHENSIVE INCOME STATEMENT INFORMATION (Amounts in thousands of euro except for earnings per share) | | |
|--|-----------------------|-----------------------|
| | 01.01.2016-31.12.2016 | 01.01.2015-31.12.2015 |
| Revenue (GGR) | 159.054 | 157.890 |
| Net gaming revenue | 68.537 | 68.087 |
| Profit/(Loss) before tax, interest, and investing results | 14.292 | (2.410) |
| Profit/(Loss) before tax | 11.244 | (4.013) |
| Net Profit/(Loss) after tax (A) | 7.939 | (2.481) |
| Other total income after tax (B) | 1 | 4 |
| Total profit/(loss) after tax (A)+(B) | 7.940 | (2.477) |
| Basic earnings/(loss) (after tax) per share in € | 2,56106 | (0,08002) |
| Dividend proposed per share (in €) | 1,66 | 0 |
| Profit before tax, interest, depreciation, amortization and investing results | 30.126 | 28.756 |

| CHANGES IN EQUITY STATEMENT INFORMATION (Amounts in thousands of euro) | | |
|---|----------------|----------------|
| | 31.12.2016 | 31.12.2015 |
| Balance as of 01.01.2016 and 01.01.2015 | 124.257 | 203.244 |
| Total income/(loss) after tax | 7.615 | (2.477) |
| Reserves | 325 | 0 |
| Share capital Decrease | (19.995) | (65.007) |
| Share capital Increase expenses | (220) | (715) |
| Dividends paid | 0 | (10.788) |
| Balance as of 31.12.2016 and 31.12.2015 | 111.982 | 124.257 |

ADDITIONAL INFORMATION

1. The Company published Financial Statements for the financial year 2016 and the comparable for the financial year 2015.
2. Share capital amounts to €31,000 and is divided into 3,100,000 ordinary registered shares worth €10 each. The shareholder structure involves OPAP INVESTMENT LIMITED with 67%, INTRALOT LOTTERIES LIMITED with 16.50% and Scientific Games Global Gaming S.á.r.l with 16.50%.
3. The uninspected by tax authorities financial years are mentioned at the note 23.1 of the Financial Report.
4. No legal cases have arisen from third parties, companies or individuals, that will require the formation of a relevant provision due to a negative outcome.
5. The Company's assets are currently unencumbered.
6. The number of permanent employees on 31.12.2016 was 27 versus 23 on 31.12.2015.
7. The Company's total inflow, outflow, receivables and payables to related companies and related parties for the year 2015, according to IAS 24, are as follows:

| (Amounts in thousands of euro) | |
|---|--------|
| Inflow | 0 |
| Outflow | 17,159 |
| Receivables | 9 |
| Payables | 7,442 |
| Transactions and salaries of executive and administration members | 567 |
| Receivables from executive and administration members | 72 |
| Liabilities to executive and administration members | 21 |

8. The Company adopted the same accounting policies as in prior financial year.
9. There has not been any cease of operations in any of the Company's segments.
10. Amounts are presented in thousands of euro as in the financial report.
11. Any chance differences in sums are due to approximations.
12. Share capital increases, decreases as decided by the Extraordinary General Meetings of the Shareholders and other significant events during the financial year, are mentioned in notes B1. and B3. respectively, of the Board of Directors' Report, as attached to the Financial Statements.

Athens, 29 March 2017

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| Chairman of the B.o.D and Chief Executive Officer | Member of the BOD and Chief Financial Officer | Accounting and Consolidation Director |
| Damian Cope Passport No. 801407564 | Michal Houst Passport No. 39893691 | Petros Xarchakos ID. No AK 161998 |